

CORRIGENDUM TO THE LETTER OF OFFER FOR THE BUY-BACK OF EQUITY SHARES THROUGH TENDER OFFER UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018 ("SEBI BUY-BACK REGULATIONS") AS AMENDED FOR THE ATTENTION OF EQUITY SHAREHOLDERS/ BENEFICIAL OWNERS OF THE EQUITY SHARES OF INFOBEANS TECHNOLOGIES LIMITED.



CREATING WOW!

InfoBeans Technologies Limited

CIN: L72200MP2011PLC025622

Registered Office: Crystal IT Park, STP-I 2nd Floor, Ring Road, Indore-452 001

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Contact Person: Ms. Surbhi Jain, Company Secretary and Compliance Officer

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION CHANGES IN RATIO OF BUY-BACK ENTITLEMENT

BUY-BACK OF UP TO 2,15,520 (TWO LAKHS FIFTEEN THOUSAND FIVE HUNDRED TWENTY) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES"), REPRESENTING 0.88% OF THE TOTAL EQUITY SHARES IN THE TOTAL ISSUED AND PAID-UP EQUITY SHARE CAPITAL OF THE COMPANY, ON A PROPORTIONATE BASIS, FROM THE ELIGIBLE SHAREHOLDERS HOLDING EQUITY SHARES AS ON MAY 27, 2025 (THE "RECORD DATE"), BY WAY OF A TENDER OFFER, FOR CASH AT A PRICE OF ₹464/- (RUPEES FOUR HUNDRED SIXTY FOUR ONLY) PER EQUITY SHARE FOR AN AGGREGATE AMOUNT NOT EXCEEDING ₹10,00,01,280 (RUPEES TEN CRORES ONE THOUSAND TWO HUNDRED EIGHTY ONLY) ("BUY-BACK SIZE") EXCLUDING TRANSACTION COST ("BUY-BACK"). THE BUY-BACK SIZE REPRESENTS 3.29% AND 3.19% OF THE AGGREGATE OF THE FULLY PAID-UP EQUITY SHARE CAPITAL AND FREE RESERVES (INCLUDING SECURITIES PREMIUM ACCOUNT) AS PER THE LATEST AUDITED STANDALONE AND CONSOLIDATED FINANCIAL STATEMENTS OF THE COMPANY FOR THE FINANCIAL YEAR ENDED MARCH 31, 2025 RESPECTIVELY.

THIS CORRIGENDUM (THE "CORRIGENDUM") SHOULD BE READ IN CONJUNCTION WITH THE LETTER OF OFFER DATED MAY 29, 2025. CAPITALISED TERMS USED IN THIS CORRIGENDUM AND NOT DEFINED HERE IN SHALL HAVE THE SAME MEANING AS DESCRIBED IN THE LETTER OF OFFER. EQUITY SHAREHOLDERS ARE REQUESTED TO NOTE THE FOLLOWING CHANGES / AMENDMENT TO THE LETTER TO OFFER.

On Cover Page under the heading Buy-Back Entitlement shall be read as under

BUY-BACK ENTITLEMENT*	
Reserved Category for Small Shareholders	20 (Twenty) Equity Shares for every 587 (Five Hundred Eighty Seven) Equity Shares held on the Record Date.
General Category for all other Eligible Shareholders	23 (Twenty Three) Equity Shares for every 675 (Six Hundred and Seventy Five) Equity Shares held on the Record Date.

*The ratio of Buy-back indicated above is approximate and provides an indication of the Buy-back Entitlement. Any computation of entitled Equity Shares using the above ratio of Buy-back may provide a slightly different number due to rounding-off. The actual Buy-back Entitlement for reserved category for Small Shareholders is 0.034072089 % and general category for all other Eligible Shareholders is 0.034074374 %. The exact Entitlement as per the holding as on Record Date shall be communicated electronically to the Eligible Shareholder along with the Letter of Offer.

Under chapter titled, "Process and Methodology of Buy-Back" on page no. 37 of the Letter of Offer under the heading "Based on the above Buy-back Entitlements, the Ratio of Buy-back for both categories is decided as below" Shall be read as under:

Based on the above Buy-back Entitlements, the Ratio of Buy-back for both categories is decided as below:

CATEGORY OF SHAREHOLDERS	RATIO FOR BUY-BACK*
Reserved Category for Small Shareholders	20 (Twenty) Equity Shares for every 587 (Five Hundred Eighty Seven) Equity Shares held on the Record Date.
General category for all other Eligible Shareholders	23 (Twenty Three) Equity Shares for every 675 (Six Hundred and Seventy Five) Equity Shares held on the Record Date.

*The ratio of Buy-back indicated above is approximate and provides an indication of the Buy-back Entitlement. Any computation of entitled Equity Shares using the above ratio of Buy-back may provide a slightly different number due to rounding-off. The actual Buy-back Entitlement for reserved category for Small Shareholders is 0.034072089 % and general category for all other Eligible Shareholders is 0.034074374 %. The exact Entitlement as per the holding as on Record Date shall be communicated electronically to the Eligible Shareholder along with the Letter of Offer.

Further the same changes have been updated

Except as detailed in this corrigendum, all other information and terms of Buy-back as disclosed in the Letter of Offer remain unchanged. A copy of this Corrigendum will also be available on the websites of the Company, SEBI, the Registrar to the Buy-back, the Stock Exchanges and the Manager to the Offer respectively.

For and on behalf of the Board of Directors of InfoBeans Technologies Limited.

Place : Indore	Sd/- Siddharth Sethi Managing Director DIN: 01548305	Sd/- Avinash Sethi Director & CFO DIN: 01548292	Sd/- Surbhi Jain Company Secretary & Compliance Officer M.No. A32127
Date : 29.05.2025			